

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name : Zhejiang Yonglong Enterprises Co., Ltd.

Stock code (ordinary shares): 8211

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 21 August 2012.

A. General

Place of incorporation : the People's Republic of China

Date of initial listing on GEM : 8 November 2002

Name of Sponsor(s) : N/A

Names of directors :

(please distinguish the status of the directors – Executive, Non-Executive or Independent Non-Executive):

Executive Directors

Mr. Ru Guan Jun

Mr. Xia Xian Fu

Mr. Sun Jian Feng

Mr. Xia Xue Nian

Independent non-executive Directors

Mr. Zong Pei Min

Mr. Lu Guo Qing

Mr. Zhu Yu Lin

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company		Number of domestic shares	% of the share capital of the Company
	Zhejiang Yongli Industry Group Co., Ltd.	564,480,000	53.08
	Wing Hing Holdings (HK) Investment Limited	208,540,000	19.61
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	: N/A		
Financial year end date	: 31 December		
Registered address	: Yangxun Qiao Town Shaoxing County Zhejiang Province PRC		
Head office and principal place of business	: Suites 06-12, 33/F, Shui On Centre, 6-8 Harbour Road, Wanchai, Hong Kong		
Web-site address (if applicable)	: www.zj-yonglong.com		
Share registrar	: Union Registrars Limited 18/F, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong		
Auditors	: SHINEWING (HK) CPA Limited 43/F, The Lee Gardens, 33 Hysan Avenue, Causeway Bay, Hong Kong.		

B. Business activities

The Company is principally engaged in the research and development, manufacture and sale of woven fabrics. Products of the Company's operation can be divided into two main categories, namely blended fabrics and stretch fabrics.

C. Ordinary shares

Number of ordinary shares in issue : 588,000,000 Domestic Shares in issue
475,500,000 H Shares issued pursuant to the Placing

Par value of ordinary shares in issue : RMB0.10

Board lot size (in number of shares) : 10,000

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Warrants

Stock code : N/A

Board lot size :

Expiry date :

Exercise price :

Conversion ratio :
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding :

No. of shares falling to be issued upon the exercise of outstanding warrants :

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

RU Guan Jun
Director

XIA Xian Fu
Director

XIA Xue Nian
Director

SUN Jian Feng
Director

LU Guo Qing
Director

ZHU Yu Lin
Director

ZONG Pei Min
Director